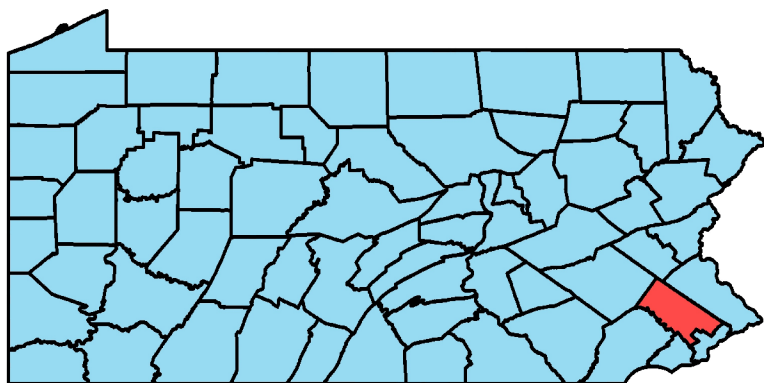
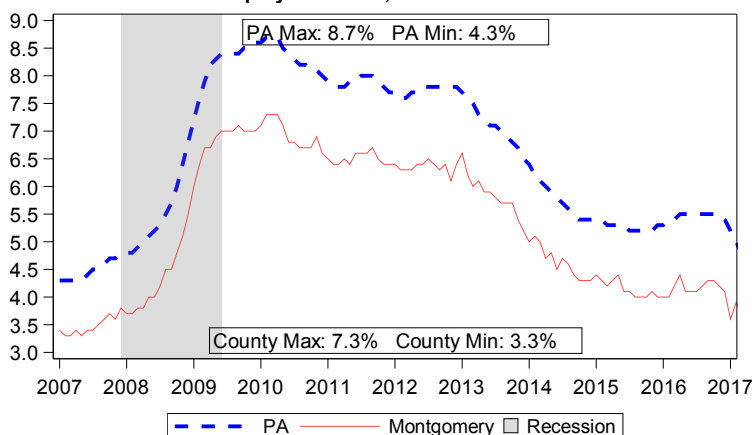


# Montgomery County Profile

August 2017



Unemployment Rate, Jan 2007 to Jun 2017



| 2015 Population  |         |            |
|------------------|---------|------------|
| Demographic      | County  | PA         |
| Total Population | 812,970 | 12,779,559 |
| Female           | 418,082 | 6,534,215  |
| Male             | 394,888 | 6,245,344  |

| Population by Race          |       |       |
|-----------------------------|-------|-------|
| White                       | 80.7% | 81.6% |
| Black                       | 8.9%  | 11.0% |
| Other                       | 10.4% | 7.4%  |
| Hispanic Origin (all races) | 4.6%  | 6.4%  |

| Population by Age |       |       |
|-------------------|-------|-------|
| Ages 0 to 17      | 22.2% | 21.3% |
| Ages 18 to 24     | 7.9%  | 9.7%  |
| Ages 25 to 34     | 12.4% | 12.6% |
| Ages 35 to 44     | 12.8% | 12.0% |
| Ages 45 to 54     | 15.2% | 14.4% |
| Ages 55 to 64     | 13.4% | 13.6% |
| Ages 65 to 74     | 8.3%  | 8.6%  |
| Ages 75 and Older | 7.8%  | 7.7%  |
| Median Age        | 41.3  | 40.7  |

Source: U.S. Census 5 Year Estimate 2011-2015 (Tables: DP05 and B01001)

| 2015 Veterans             |          |          |
|---------------------------|----------|----------|
|                           | County   | PA       |
| Total Veterans            | 45,744   | 870,770  |
| Median Veteran Income     | \$41,221 | \$34,110 |
| Median Non-Veteran Income | \$38,576 | \$26,783 |
| Veteran Unemployment Rate | 7.7%     | 7.2%     |

Source: U.S. Census 5 Year Estimate 2011-2015 (Table: S2101)

| Online Job Postings   |        |         |
|-----------------------|--------|---------|
|                       | County | PA      |
| June 2017             | 18,903 | 207,824 |
| June 2016             | 18,876 | 211,461 |
| Annual Volume Change  | 27     | -3,637  |
| Annual Percent Change | 0.1%   | -1.7%   |

Source: The Conference Board Help Wanted OnLine™

| Income                     |              |               |
|----------------------------|--------------|---------------|
|                            | County       | PA            |
| Per Capita Personal Income | \$71,306     | \$49,745      |
| Total Personal Income      | \$58,418,435 | \$636,857,158 |
| Median Household Income    | \$80,675     | \$53,599      |
| Median Family Income       | \$100,138    | \$68,158      |

Note: Total Personal Income is displayed in thousands.  
 Note: Median Incomes are in 2015 adjusted dollars.  
 Source: Personal Incomes - Bureau of Economic Analysis (BEA) - 2015  
 Source: Median Incomes - U.S. Census 2011-2015 (Tables: B19013 & B19113)

| Local Area Unemployment Statistics |         |           |
|------------------------------------|---------|-----------|
| Jun 2017                           | County  | PA        |
| Unemployment Rate                  | 3.7%    | 5.0%      |
| Labor Force                        | 448,700 | 6,475,000 |
| Employed                           | 431,900 | 6,150,000 |
| Unemployed                         | 16,800  | 325,000   |

Notes: Current month's data are preliminary. Data are Seasonally Adjusted.

| Unemployment Compensation Exhaustees |              |                |                  |             |
|--------------------------------------|--------------|----------------|------------------|-------------|
| Jul 2016 to Jun 2017                 | Volume       |                | Percent of Total |             |
|                                      | County       | PA             | County           | PA          |
| Natural Resources & Mining           | 10           | 2,310          | 0.0%             | 2.0%        |
| Construction                         | 350          | 11,280         | 7.0%             | 11.0%       |
| Manufacturing                        | 530          | 15,080         | 11.0%            | 14.5%       |
| Trade, Transportation & Utilities    | 940          | 19,790         | 19.0%            | 19.0%       |
| Information                          | 160          | 1,720          | 3.5%             | 1.5%        |
| Financial Activities                 | 420          | 5,340          | 8.5%             | 5.0%        |
| Professional & Business Services     | 1,200        | 18,950         | 24.5%            | 18.5%       |
| Education & Health Services          | 760          | 15,660         | 15.5%            | 15.0%       |
| Leisure & Hospitality                | 290          | 6,970          | 6.0%             | 7.0%        |
| Other Services                       | 130          | 2,800          | 2.5%             | 2.5%        |
| Government                           | 50           | 1,140          | 1.0%             | 1.0%        |
| Info Not Available                   | 50           | 1,960          | 1.0%             | 2.0%        |
| <b>Total</b>                         | <b>4,890</b> | <b>103,000</b> | <b>100%</b>      | <b>100%</b> |

Note: Percentages less than 0.5% will be displayed as 0.0%.  
 Source: Pennsylvania Unemployment Compensation System

| Top 10 Employers by Employment in Q4 of 2016 |
|--|
| Merck Sharp & Dohme Corporation              |
| Abington Memorial Hospital                   |
| Main Line Hospitals Inc                      |
| State Government                             |
| Giant Food Stores LLC                        |
| United Parcel Service Inc                    |
| SmithKline Beecham Corporation               |
| Montgomery County                            |
| SEI Investments Company                      |
| Federal Government                           |

Source: Quarterly Census of Employment and Wages

## Quarterly Census of Employment and Wages, 2016 Annual Averages

| NAICS                    | NAICS Description                             | Estab. |      | Employment |           | Employment % |        | Wages     |           |
|--------------------------|---|--------|------|------------|-----------|--------------|--------|-----------|-----------|
|                          |   | County | LQ   | County     | PA        | County       | PA     | County    | PA        |
|                          | Total, All Industries                         | 27,429 | 1.00 | 484,319    | 5,737,907 | 100.0%       | 100.0% | \$66,186  | \$52,458  |
| 11                       | Agriculture, Forestry, Fishing and Hunting    | 48     | 0.15 | 321        | 24,596    | 0.1%         | 0.4%   | \$27,424  | \$34,030  |
| 21                       | Mining, Quarrying, and Oil & Gas              | 13     | 0.09 | 186        | 24,287    | 0.0%         | 0.4%   | \$75,785  | \$80,461  |
| 22                       | Utilities                                     | 44     | 0.92 | 2,745      | 35,190    | 0.6%         | 0.6%   | \$125,298 | \$93,694  |
| 23                       | Construction                                  | 2,247  | 1.04 | 21,648     | 247,197   | 4.5%         | 4.3%   | \$75,452  | \$61,124  |
| 31-33                    | Manufacturing                                 | 1,016  | 0.90 | 42,253     | 559,286   | 8.7%         | 9.7%   | \$82,833  | \$59,804  |
| 42                       | Wholesale Trade                               | 1,662  | 1.17 | 21,717     | 219,705   | 4.5%         | 3.8%   | \$104,020 | \$77,591  |
| 44-45                    | Retail Trade                                  | 3,123  | 1.06 | 57,141     | 638,016   | 11.8%        | 11.1%  | \$31,187  | \$27,811  |
| 48-49                    | Transportation and Warehousing                | 457    | 0.46 | 11,078     | 288,067   | 2.3%         | 5.0%   | \$47,467  | \$46,757  |
| 51                       | Information                                   | 415    | 1.38 | 10,204     | 87,911    | 2.1%         | 1.5%   | \$80,650  | \$74,010  |
| 52                       | Finance and Insurance                         | 1,877  | 1.57 | 34,136     | 257,060   | 7.0%         | 4.5%   | \$110,125 | \$87,951  |
| 53                       | Real Estate and Rental and Leasing            | 998    | 1.40 | 7,467      | 62,968    | 1.5%         | 1.1%   | \$71,338  | \$57,690  |
| 54                       | Professional and Technical Services           | 4,056  | 1.82 | 54,489     | 353,927   | 11.3%        | 6.2%   | \$110,813 | \$88,691  |
| 55                       | Management of Companies and Enterprises       | 385    | 1.26 | 14,306     | 134,813   | 3.0%         | 2.3%   | \$134,019 | \$123,003 |
| 56                       | Administrative and Waste Services             | 1,706  | 1.34 | 35,850     | 316,025   | 7.4%         | 5.5%   | \$42,308  | \$34,311  |
| 61                       | Educational Services                          | 652    | 0.76 | 30,719     | 478,519   | 6.3%         | 8.3%   | \$55,258  | \$54,471  |
| 62                       | Health Care and Social Assistance             | 3,547  | 0.87 | 74,979     | 1,016,071 | 15.5%        | 17.7%  | \$49,806  | \$48,384  |
| 71                       | Arts, Entertainment, and Recreation           | 382    | 0.83 | 6,846      | 97,335    | 1.4%         | 1.7%   | \$22,488  | \$32,258  |
| 72                       | Accommodation and Food Services               | 1,882  | 0.81 | 31,767     | 463,487   | 6.6%         | 8.1%   | \$19,916  | \$17,661  |
| 81                       | Other Services (Except Public Administration) | 2,769  | 0.96 | 16,031     | 197,932   | 3.3%         | 3.4%   | \$34,486  | \$31,932  |
| 92                       | Public Administration                         | 153    | 0.53 | 10,437     | 235,515   | 2.2%         | 4.1%   | \$60,359  | \$57,996  |
| <b>Company Ownership</b> |   |        |      |            |           |              |        |           |           |
|                          | Total, All Ownership                          | 27,429 | 1.00 | 484,319    | 5,737,907 | 100.0%       | 100.0% | \$66,186  | \$52,458  |
|                          | Private Ownership                             | 26,946 | 1.05 | 450,297    | 5,062,799 | 93.0%        | 88.2%  | \$66,622  | \$52,103  |
|                          | Federal Ownership                             | 99     | 0.31 | 2,538      | 96,722    | 0.5%         | 1.7%   | \$76,524  | \$72,521  |
|                          | State Ownership                               | 33     | 0.41 | 4,663      | 134,107   | 1.0%         | 2.3%   | \$58,021  | \$58,521  |
|                          | Local Ownership                               | 351    | 0.72 | 26,822     | 444,280   | 5.5%         | 7.7%   | \$59,320  | \$50,306  |

Notes: 'Estab.'-Establishments. 'LQ'-(Location Quotient) is the percent of county employment by sector divided by the percent of PA's employment by sector.

## Occupational Wages, 2016 Annual Averages

| SOC Code | Major Occupational Group                    | Entry-Level Wage |          | Average Wage |           |
|----------|---|------------------|----------|--------------|-----------|
|          |   | County           | PA       | County       | PA        |
| 00-0000  | Total, All Occupations                      | \$22,778         | \$21,180 | \$56,136     | \$47,540  |
| 11-0000  | Management                                  | \$73,882         | \$59,330 | \$145,089    | \$121,830 |
| 13-0000  | Business & Financial Operations             | \$46,507         | \$42,350 | \$79,889     | \$72,010  |
| 15-0000  | Computer & Mathematical                     | \$53,536         | \$47,270 | \$89,624     | \$81,100  |
| 17-0000  | Architecture & Engineering                  | \$51,787         | \$46,120 | \$87,426     | \$77,940  |
| 19-0000  | Life, Physical & Social Science             | \$44,241         | \$37,870 | \$80,710     | \$69,000  |
| 21-0000  | Community & Social Services                 | \$27,801         | \$27,080 | \$46,119     | \$42,840  |
| 23-0000  | Legal                                       | \$44,758         | \$42,190 | \$98,109     | \$102,140 |
| 25-0000  | Education, Training & Library               | \$27,060         | \$26,180 | \$60,943     | \$55,760  |
| 27-0000  | Arts, Design, Entertainment, Sports & Media | \$25,525         | \$22,970 | \$55,021     | \$49,500  |
| 29-0000  | Healthcare Practitioners & Technical        | \$41,874         | \$37,020 | \$81,671     | \$74,590  |
| 31-0000  | Healthcare Support                          | \$21,595         | \$21,210 | \$30,122     | \$29,880  |
| 33-0000  | Protective Service                          | \$20,460         | \$20,880 | \$42,577     | \$43,740  |
| 35-0000  | Food Preparation & Serving Related          | \$17,309         | \$17,250 | \$23,965     | \$22,530  |
| 37-0000  | Building & Grounds Cleaning & Maintenance   | \$20,814         | \$18,660 | \$31,269     | \$27,550  |
| 39-0000  | Personal Care & Service                     | \$18,860         | \$17,770 | \$27,594     | \$25,190  |
| 41-0000  | Sales & Related                             | \$19,438         | \$17,790 | \$52,732     | \$40,850  |
| 43-0000  | Office & Administrative Support             | \$23,632         | \$22,510 | \$38,972     | \$36,500  |
| 45-0000  | Farming, Fishing & Forestry                 | \$19,026         | \$19,190 | \$28,653     | \$31,120  |
| 47-0000  | Construction & Extraction                   | \$33,213         | \$29,860 | \$58,392     | \$49,610  |
| 49-0000  | Installation, Maintenance & Repair          | \$30,389         | \$27,650 | \$49,957     | \$45,620  |
| 51-0000  | Production                                  | \$25,001         | \$23,850 | \$40,156     | \$38,130  |
| 53-0000  | Transportation & Material Moving            | \$19,915         | \$20,900 | \$34,465     | \$35,590  |

Note: 'ND' represents Non-Disclosable information.